Wills and Inheritance Disputes
Thursday 26th March 2015
8.30am – 1.00pm
Grace Hotel, 77 York Street, Sydney

Course cost includes tuition, materials and refreshments $440
I cannot attend please provide the papers cost $165

Register on-line at www.cle.unsw.edu.au

Payment Options (We do not accept American Express)

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Wills and Inheritance Disputes

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**Audience**
- Wills & Estates practitioners
- Probate Lawyers & staff
- General Practitioners
- Commercial Lawyers
- Trustee Company lawyers & advisors
- Financial planners & Accountants

**Objective**
This seminar will explore recent developments in wills, estate disputes and family provision claims. The pendulum could be said to have swung back in favour of the testamentary intent. Courts have resisted granting sizable claims for provision. The obligation on the testator to make provision for eligible dependents had led to a reduction of testator autonomy. We will examine the grounds on which parties are eligible and can make a claim. The obligations of legal advisors in testamentary situations are considerable. This seminar deals with key trends in an increasingly important area of practice.

**CLE/CPD Points:** Four (4)

**About CLE**
The CLE/CPD programme is an important link between the Law School at UNSW and the professional community. The programme consists of a series of quality short courses assisting lawyers, accountants, financial planners, executives and other professionals whose work demands up-to-date knowledge of, and skills in, the relevant areas.

**8.30am** Introduction from Chair
*Chair:* Gerard BASHA, Executive Lawyer, Bartier Perry and Accredited Specialist, Wills & Estates Law

**8.35am** Opening Commentary from
Hon. Justice Philip HALLEN,
Supreme Court of New South Wales

**9.10am**
**Topic 1:** Knowledge and Approval – contents of the will
*Speaker:* Lindsay ELLISON SC, Barrister, 16 Wardell Chambers
- Beyond capacity the testator must know and approve
- Precautions
- Solicitor beneficiaries
- Recent cases

**10.05am**
**Topic 2:** “But Wait, There’s More!” – Notional Estate and Family Provision Law
*Speaker:* Therese CATANZARITI, Barrister, 13 Wentworth Selborne Chambers
- Relevant Property Transactions

**10.50am** Morning Tea

**11.10am**
**Topic 3:** Rectification of Wills
*Speaker:* Garth BLAKE SC, Barrister, 8 Wentworth Chambers
- The common law background
- Extension of time for making an application
- The relationship between construction and rectification
- General principles for rectification
- Some examples

**12.05am**
**Topic 4:** Preparation of Wills
*Speaker:* Colin HODGSON, Barrister, 13th Floor Selborne Wentworth
- Duties to testators.
- Duties to beneficiaries.

**1.00 pm** Questions and close

For more information visit our website: www.cle.unsw.edu.au