

Registration Form / Tax Invoice

CRICOS Provider No: 00098G

ABN: 57 195 873 179

I would like to attend

Title Mr/Mrs/Miss/Ms:

First Name: _____

Last Name: _____

Firm/Organisation: _____

Occupation: _____

Address: _____

Postcode: _____

Telephone: _____

Fax: _____

Email: _____

Wills & Succession Update

Wednesday 26 August 2009

8.45am – 1.00pm

Grace Hotel, 77 York Street, Sydney

Course cost includes tuition, materials and refreshments **\$352**I cannot attend but please provide the papers **\$165**Total Price includes GST **Total \$** **Payment Options**

I enclose a cheque payable to "CLE, UNSW",

or Payment by credit card Mastercard Visa

Card number: _____ / _____ / _____ / _____

Expiry date: _____ / _____

Cardholder's name: _____

Signature: _____

**Please return this registration form
with your payment to:****CLE,
Faculty of Law,
UNSW, Sydney
NSW 2052.**

Tel: (02) 9385 2267 or (02) 9385 2195

Fax: (02) 9385 1155 or (02) 9385 1778

Email: cle@unsw.edu.au

Website: www.cle.unsw.edu.au

Programme Variation: The Director of CLE retains the right to vary the programme to deal with unforeseen circumstances. This includes cancelling or re-scheduling a programme and changing speakers or content if occasion obliges us to do so.**Cancellation Policy:** Cancellations will be accepted up to two weeks prior to the commencement of the course. Withdrawal after this time and before the commencement of the course will result in a cancellation charge of \$100. Cancellations after the commencement of the course will not be eligible for a refund.**Privacy note:** The information you have provided on this form will only be used by UNSW to distribute information about University courses and activities to you.**Office Use Only:**

Rec'd

Inv No.

Auth No.

Printed on recycled paper

THE UNIVERSITY OF
NEW SOUTH WALESFACULTY OF LAW
CONTINUING LEGAL EDUCATION**Wills &
Succession
Update**

Wednesday 26 August 2009

8.45am – 1.00pm

Grace Hotel,
77 York Street, Sydney**www.cle.unsw.edu.au**

Audience

- Wills & Estates practitioners
- Probate Lawyers & staff
- General Practitioners
- Commercial Lawyers
- Trustee Company lawyers & advisors
- Financial planners & Accountants
- Accredited Wills and estates lawyers

Object

This seminar will explore the legal issues and disputes that arise in informal wills and include a review of procedure for Grants of Probate and how to minimize requisitions from the Court. The third stage of the reforms, The Succession Amendment (Intestacy) Act, will effect substantive changes to the law of intestacy and is expected to commence this year and practitioners will benefit from a discussion of the changes this will introduce to practice. What were formerly settled principles in Family Provision decisions have now become questionable after a number of recent Court of Appeal decisions and these will be of immense interest to practitioners advising clients in this area.

Recent and relevant cases and legislation in the area will be reviewed.

CLE/CPD Points: Four (4)

About CLE/CPD

The CLE/CPD programme is an important link between the Law School at UNSW and the professional community. The programme consists of a series of quality short courses assisting lawyers, accountants, financial planners, executives and other professionals whose work demands up-to-date knowledge of, and skills in, the relevant areas.

Wills & Succession Update

Wednesday 26 August 2009

8.45am Introduction and Welcome

Chair: **Anthea KENNEDY**
Accredited Specialist Wills & Estates,
Partner, Teece Hodgson & Ward

8.55am

Topic 1: Informal Wills

Speaker: **Lindsay ELLISON SC**, Barrister
Sixteenth Floor Wardell Chambers

- Validation of informal wills pursuant to s.8 of the Succession Act 2006
- Enlarged scope of informal documents to be admitted to Probate
- Recent case law – was the document intended to be a will?

9.45am

Topic 3: Intestate Succession – The New Statutory Order

Speaker: **John ARMFIELD**, Barrister
Second Floor Wentworth Chambers

- The Succession Amendment (Intestacy) Act 29 of 2009
- Comparative review of legislation
- Changes to the treatment of spouses and partners
- New addition to the statutory order and the effect on possible bona vacantia claims
- Distribution Agreements and Court Orders pursuant to s.125

10.45am Morning Tea

11.05am

Topic 2: Grants of Probate

Speaker: **Paul EVANS**, Accredited Specialist Wills & Estates, Regional Manager Estate Planning NSW & Q'land, National Australia Trustees

- Grants of Probate and Administration
- Special and limited Grants
- Issues with Executors – unsoundness of mind, failure to apply, renunciation
- Mislaid Wills, inoperative Wills, partial intestacy, and
- Resealing of Foreign Grants

12.00noon

Topic 4: 'Anything Can Happen': Advising clients in the era of Nicholls v Hall, Foley v Ellis and Milillo v Konnecke

Speaker: **David LIEBHOLD**, Barrister, Thirteenth Floor Selborne/Wentworth Chambers

- Substantive changes under the Succession Act 2006
- Procedural changes to Family Provision applications under the new Practice Note
- Position of adult children and widows in the light of recent appellate decisions

12.55-1pm Questions – Close

For more information visit our website: www.cle.unsw.edu.au