

Registration Form / Tax Invoice

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Elder Law

Tuesday 24 March 2009

8.45am – 1pm

Grace Hotel, 77 York Street, Sydney

Course cost includes tuition, materials and refreshments \$352

I cannot attend but please provide the papers \$165

Total Price includes GST **Total \$**

Payment Options

I enclose a cheque **payable to "CLE, UNSW"**,

or Payment by credit card Mastercard Visa

We do not accept American Express

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Please return this registration form with your payment to:

**CLE,
Faculty of Law,
UNSW, Sydney
NSW 2052.**

Tel: (02) 9385 2267 or (02) 9385 2195

Fax: (02) 9385 1155 or (02) 9385 1778

Email: cle@unsw.edu.au

Website: www.cle.unsw.edu.au

Programme Variation: The Director of CLE retains the right to vary the programme to deal with unforeseen circumstances. This includes cancelling or re-scheduling a programme and changing speakers or content if occasion obliges us to do so.

Cancellation Policy: Cancellations will be accepted up to two weeks prior to the commencement of the course. Withdrawal after this time and before the commencement of the course will result in a cancellation charge of \$100. Cancellations after the commencement of the course will not be eligible for a refund.

Privacy note: The information you have provided on this form will only be used by UNSW to distribute information about University courses and activities to you.

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THE UNIVERSITY OF
NEW SOUTH WALES

FACULTY OF LAW
CONTINUING LEGAL EDUCATION
CLE/CPD

Elder Law

Tuesday 24 March 2009

8.45am – 1pm

Grace Hotel, 77 York Street
Sydney

www.cle.unsw.edu.au

Audience

- General practitioners
- Wills and estates lawyers
- Property Building law specialists
- In house counsel in Health Care industry
- Medico legal specialists
- Expert Medical & Financial Witnesses
- Insurance Law specialists

Objective

This seminar will examine some of the challenges lawyers will increasingly face when acting for older clients.

Elderly clients may have major financial issues involved in their life decisions, housing and care arrangements, income issues, asset disposals and testamentary plans can all be areas of inquiry. Great care must be taken in advising in relation to Powers of Attorney as the consequences of misuse or abuse are very high.

When clients come with documentation for retirement accommodation options what is our advice?

The changing composition of family means there are an additional range of issues that will face lawyers giving advice. Estate planning will become an increasingly important function for your clients.

We will provide a broad sweep through some of the more common issues that are confronting lawyers in practice when dealing with the aged.

CLE/CPD Points: Four (4)

About CLE/CPD

The CLE/CPD programme is an important link between the Law School at UNSW and the professional community. The programme consists of a series of quality short courses assisting lawyers, accountants, financial planners, executives and other professionals whose work demands up-to-date knowledge of, and skills in, the relevant areas.

Elder Law

Tuesday 24 March 2009

8.45am

Chair: **John STINSON**, Partner, Diamond Conway

8.50am

Topic 1: **Capacity and legal intentions as affected by Dementia and Aging**

Speaker: **Professor John WATSON**, San Clinic University of Sydney

- Introduction to the localization of brain function
- The layperson's guide to dementia and its impact on capacity
- Lucid moments and recovery of brain function

9.45am

Topic 2: **Modern Tools Traps and Techniques in Estate Planning**

Speaker: **Peter BOBBIN**, Partner, Argyle Lawyers

- One third wills, two thirds what?
- Before you start drafting you need to ask five essential questions
- Mutual Wills and the new Paramount Agreement
- Tailoring your inter vivos trusts to avoid disputes
- Slippery Super, an area of great concern
- Estate planning, not financial planning – learn the fine line and how not to cross it

10.40am Morning Tea

11.00am

Topic 3: **Retirement Accommodation & Aged Care Accommodation**

Speaker: **Arthur KOUMOUKELIS**, Partner Gadens Lawyers

- Forms of retirement village contract
- Retirement Villages Act
- Consequential considerations for residents
- Aged Care Act
- Nursing home regulation
- assessments

11.55am

Topic 4: **Powers of Attorney and Guardianship**

Speaker: **Ken HANCOCK**, Partner Hancock Alldis & Roskov

- Types of Power
- Capacity to make (and break)
- Acting outside the power
- Remedies and the Guardianship Tribunal

12.45-1pm Questions – Close

For more information visit our website: www.cle.unsw.edu.au